HEENA GULRAJANI & ASSOCIATES
PRATICING COMPANY SECRETARY

52, HATIRAM DARWAZA,
NEAR MOHAN TALKIES,
RATLAM, MP -457001
Mob: +918770994069
Email: hgurnani888@gmail.com

Practicing Company Secretary's Certificate

[Issued in terms of Regulation 163(2) under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018)

To,
The Board of Directors
Owais Metal and Mineral Processing Limited
C/o Sayyad Akhtar Ali, Vahid Nagar, Old Baipass Road,
Ratlam- 457001, Madhya Pradesh, India

A. BACKGROUND

1. We are issuing this certificate based on the request of Owais Metal and Mineral Processing Limited ("the Company"/ "the Issuer") requesting us to certify the Company's compliance with the relevant regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('the SEBI ICDR Regulations') applicable to their proposed Preferential Issue of convertible securities in the form of equity and warrants (hereinafter referred to as "securities"), not exceeding 2,58,000 (Two Lakhs Fifty-Eight Thousand Only) Warrants and 8,07,420 (Eight Lakhs Seven Thousand Four Hundred and Twenty) Equity Shares, to the following members/non-promoter group:

Sr. No	Name of the Proposed Subscriber	Category of Investor	New Shares	Investment Amount
Issuance of Warrants				
1	Sayyad Akhtar Ali	Promoter	2,13,000	10,01,10,000.00
2	Saiyyed Owais Ali	Promoter	45,000	2,11,50,000.00
	Total warrants		**2,58,000**	**12,12,60,000.00**
Issuance of Equity Shares				
1	1955 Venture Fund	Public	42,700	2,00,69,000.00
2	Nav Capital VCC- Nav Capital Emerging Star Fund	Public	1,28,000	6,01,60,000.00
3	Rohit Ramanlal Golecha	Public	21,300	1,00,11,000.00
4	Vikas Navratanmal Ganna	Public	6,500	30,55,000.00
5	Maya Sharma	Public	2,200	10,34,000.00
6	Shanay Sharad Gala	Public	2,200	10,34,000.00
7	Yogesh Wadhwana	Public	2,200	10,34,000.00
8	Visisth Services Limited	Public	26,700	1,25,49,000.00
9	Shashank Kishan Shetty	Public	2,200	10,34,000.00
10	Ratanchand M	Public	2,200	10,34,000.00
11	Gautamchand Jain	Public	2,200	10,34,000.00
12	Navbharat Investment Opportunities Fund	Public	65,000	3,05,50,000.00
13	Siddhant Bang	Public	2,200	10,34,000.00
14	N Rajesh HUF	Public	20,000	94,00,000.00
15	Harichand Mohanchand	Public	5,000	23,50,000.00
16	Padamkumar Ramchandra Soni	Public	10,000	47,00,000.00
17	Shankesh Vijayakumar HUF	Public	10,000	47,00,000.00
18	Panna Gunchandra Mehta	Public	10,800	50,76,000.00
19	NPRS Financial Services Private Limited	Public	10,800	50,76,000.00
20	Hemang Dinesh Shah	Public	5,500	25,85,000.00

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21	Manoj Murjibhai Chheda	Public	43,000	2,02,10,000.00
22	Bhavin Ajit Dedhia	Public	26,700	1,25,49,000.00
23	Bhavin Ajit Dedhia (HUF)	Public	26,700	1,25,49,000.00
24	Nitin Trambaklal Sanghavi	Public	10,800	50,76,000.00
25	Rajnikant Meghji Shah	Public	5,500	25,85,000.00
26	Vardhman Kothari	Public	5,320	25,00,400.00
27	Ujjwal Jhabak	Public	6,500	30,55,000.00
28	Anindita Agrawal	Public	6,500	30,55,000.00
29	Chirag Kothari	Public	3,200	15,04,000.00
30	Arpit Jiwani	Public	2,200	10,34,000.00
31	Gurpreet Singh Ahuja	Public	2,200	10,34,000.00
32	Kunal Burad	Public	2,200	10,34,000.00
33	Ceramet Consultants Private Limited	Public	5,500	25,85,000.00
34	Asha Arun Patankar	Public	5,500	25,85,000.00
35	Nav Ratan Bhaiya	Public	10,800	50,76,000.00
36	Mohammed Husain Dariwala	Public	5,500	25,85,000.00
37	Swapnil Jatin Shah	Public	5,000	23,50,000.00
38	Malav Prakashkumar Shah	Public	5,000	23,50,000.00
39	VN Tradelink	Public	5,000	23,50,000.00
40	Akash Kumar Sohanraj	Public	6,500	30,55,000.00
41	Rushabh N Shah	Public	16,000	75,20,000.00
42	D Prakash Devi	Public	10,800	50,76,000.00
43	Mi Lifestyle Marketing Global Private Limited	Public	10,800	50,76,000.00
44	S S Khetpalia Finance & Investments	Public	10,800	50,76,000.00
45	Sunil Sitaram Desai	Public	3,200	15,04,000.00
46	Prithish Garg	Public	10,000	47,00,000.00
47	K. Navin Sethia	Public	5,500	25,85,000.00
48	Pavan P Sethia	Public	5,500	25,85,000.00
49	Trinity Associates	Public	10,800	50,76,000.00
50	MKCA Capital Ventures LLP	Public	2,000	9,40,000.00
51	Anshul Rai	Public	10,800	50,76,000.00
52	Ansh Bardia	Public	2,200	10,34,000.00
53	Naveen Surana	Public	5,500	25,85,000.00
54	Garima Dengla	Public	5,500	25,85,000.00
55	Arun Inderchand Bohra	Public	5,500	25,85,000.00
56	Mahendra Bohra	Public	5,500	25,85,000.00
57	Deepak Solanki	Public	5,500	25,85,000.00
58	Aarti Mittal	Public	10,800	50,76,000.00
59	Pawan Pagaria	Public	5,500	25,85,000.00
60	Deepak B Menda	Public	4,400	20,68,000.00
61	Trisha Reddy Chittamuru	Public	4,400	20,68,000.00
62	Rajendra Prasad Rungta	Public	5,500	25,85,000.00
63	Dinesh Pukhraj Talera	Public	5,500	25,85,000.00
64	Kanakray Hiralal Thaker	Public	10,800	50,76,000.00

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65	Mohit Prakash Munot	Public	6,500	30,55,000.00
66	Alpesh Rajesh Modi	Public	6,500	30,55,000.00
67	Vimura's Family Private Trust	Public	10,800	50,76,000.00
68	Suryatej Advisors LLP	Public	10,800	50,76,000.00
69	Anuj Mittal	Public	2,200	10,34,000.00
70	Paras Kumar	Public	10,800	50,76,000.00
71	Amit Kumar Damani	Public	5,500	25,85,000.00
72	Anushree Manoj Mimani	Public	5,500	25,85,000.00
73	Gautam Chandrakant Munot	Public	6,500	30,55,000.00
74	Vinod Chajjed	Public	2,200	10,34,000.00
	Total Equity		**8,07,420**	**37,94,87,400.00**
	Total Equity + Warrant		**10,65,420**	**50,07,47,400.00**

The above-named proposed allottee are hereinafter referred to as "the Allottees".

2. We have examined whether the proposed Preferential Issue of Securities by the Company, as approved by the Board of Directors at its meeting held on October 08, 2025, is in compliance with the regulations under Chapter V of the SEBI ICDR Regulations.

3. At the said meeting held on October 08, 2025, the Board of Directors of the Company have approved to convene and hold an Extra-ordinary General Meeting ("EGM") of the shareholders of the Company on November 01, 2025 and also approved the notice of EGM to be issued to the shareholders on or before October 09, 2025, setting out Special Resolution and a Statement of Material Facts in respect of the said resolutions ("Explanatory Statement") (together referred to as "Notice"), seeking their consent for the proposed issue of

a) Issue, offer and allot up to 2,58,000 (Two Lakh Fifty-Eight Thousand Only) Warrants of the company, whereby each Warrant is convertible into 1 (One) equity share of face value Rs. 10.00 (Rupees Ten only) ("Additional Equity Share") at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis, at a price of Rs. 470.00 (Rupees Four hundred and seventy only) per Warrant (including premium of Rs. 460.00 (Rupees Four hundred and sixty only).

b) Issue, offer and allot up to 8,07,420 (Eight Lakh Seven Thousand Four Twenty) Equity shares of the company of the face value of Rs. 10.00 (Rupees Ten only) each, each fully paid-up ("Equity Shares") for cash consideration on a preferential basis, at a price of Rs. 470.00 (Rupees Four Hundred and Seventy Only) per Equity Share (including premium of Rs.460.00 (Rupees Four Hundred and Sixty Only) per Equity Share.

in one or more tranches as per Item No. 1 of the Notice of EGM respectively. For the purpose of issuance of this certificate we are concerned about Item No. 1 of the Notice of EGM i.e., Preferential Issue of Securities.

4. The Explanatory Statement forming part of the Notice of EGM provides the disclosures mandated under regulation 163(1) of SEBI ICDR Regulations, in addition to the disclosures required under section 102 and other applicable provisions of the Companies Act, 2013 ("the Act").

5. The approval of the shareholders for the Special Resolution will be deemed to have been obtained on November 01, 2025 being the date of EGM.

6. The "Relevant Date" for the purpose of computation of the price in terms of Regulation 164(1) of the SEBI (ICDR) Regulations, 2018 shall be Wednesday, October 01, 2025, being the day preceding Thursday, October 02, 2025, which is a holiday (Gandhi Jayanti). The date of Thursday, October 02, 2025 is 30 days prior to the

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date of the Extra-Ordinary General Meeting of the Company scheduled to be held on Saturday, November 01, 2025.

7. The "Cut-off-Date" in terms of the Valuation Report, basis which the price of the Equity Shares has been determined is October 01, 2025.

8. The Notice of EGM states that it is being issued pursuant to provisions of Section 108 of the Companies Act, 2013 ("the Act") and other applicable provisions, if any, of the Act read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force) and the circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India permitting to transact the Special Business by way of EGM only through remote e-voting.

B. MANAGEMENTS RESPONSIBILITY

The Management of the Company is responsible for:

i. Compliance with the aforesaid SEBI ICDR Regulations for the proposed Preferential issue of Securities;

ii. Preparation and circulation of Notice of EGM;

iii. Preparation and maintenance of relevant supporting records and documents, and

iv. Providing all relevant information to the Securities and Exchange Board of India ("SEBI") and the National Stock Exchange of India Limited ("NSE") where the Company's shares are listed.

C. OUR RESPONSIBILITY

Our responsibility is to issue a certificate for inspection of the shareholders before the start of e-voting mentioned in the notice of EGM for considering the proposed Preferential Issue, certifying that the said Preferential Issue is being made in accordance with the requirements of SEBI ICDR Regulations.

D. PROCESS ADOPTED

We have verified the records / information provided, obtained representations / confirmations from the issuer / their Registrar and Share Transfer Agent ["RTA") and performed certain procedures, as set out below, to enable us to form an opinion and certify as to whether the proposed Preferential Issue of Securities as set out in Item No. 1 of the Notice of EGM is in accordance with the SEBI ICDR Regulations. Accordingly, we have:

i. Obtained confirmation that the Company intends to seek approval of its shareholders by way of Special Resolution to be passed at the EGM, to be conducted through VC/OAVM on November 01, 2025.

ii. Obtained confirmation that the Company in terms of the provisions of section 108 of the Act read with rule 20 of the Companies (Management and Administration) Rules, 2014, as amended (hereinafter called the Rules for the purpose of this section of the Notice) and regulation 44 of the SEBI LODR Regulations, is providing facility of remote e-voting to exercise votes on the item of business given in Notice of EGM through electronic voting system, to members holding shares as on Friday, October 24, 2025 (end of day), being the cut off date fixed for determining voting rights of members. The remote e-voting period begins on Wednesday, October 29, 2025 from 9:00 A.M. (IST) and ends on Friday, October 31, 2025 ends on 5:00 P.M. (IST).

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iii. Ascertained that the Relevant Date, in terms of regulation 163(a) of SEBI Regulations is correctly determines as October 01, 2025.

iv. Examined the Notice of EGM being issued and noted that:

a. The proposed Special Resolution for approving the Preferential issue of Securities of the Company is included therein;

b. The Special Resolution specifies the Relevant Date, namely October 01, 2025, on the basis of which price of the securities to be allotted has been calculated;

c. The tenure of the Convertible Warrants being issued does not exceed 18 (eighteen) months as prescribed under regulation 162 of the SEBI ICDR Regulations;

d. The equity shares to be allotted through the Preferential issue of Convertible Warrants will be made fully paid up at the time of allotment.

v. Observed that the Statement of Material Facts. (Explanatory Statement) annexed to and forming part of the Notice of EGM in terms of section 102 of the Act contains *inter-alia* all the disclosures prescribed under regulation 163(1) of the SEBR ICDR Regulations, namely:

a. Objects of the preferential issue,

b. Maximum number of specified securities to be issued;

c. intent of the promoters, directors or key managerial personnel of the issuer to subscribe to the offer;

d. Shareholding pattern of the issuer before and after the preferential issue;

e. Percentage of the post-preferential issued capital that may be held by the Allottees and the change in control in the issuer consequent to the preferential issue;

f. Time-frame within which the Preferential issue shall be completed;

g. Statement providing particulars of natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed Allottees;

h. Undertaking that the Issuer shall re-compute the price of the specified securities in terms of the provision of these SEBI ICDR Regulations where it is required to do so;

i. Undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the Allottees;

j. Confirmation that neither the Issuer nor any of its promoters or directors is a wilful defaulter or a fraudulent borrower or a fugitive economic offender;

k. The current and proposed status of all the Allottees post the Preferential issue namely, promoter or non-promoter, and

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l. Confirmation that the issuer shall place a copy of this certificate on its website for inspection of the shareholders before the e-voting start mentioned in the notice of EGM and shall provide a link for the same in the notice of EGM.

vi. Obtained confirmation from the issuer that they are opting for October 01, 2025 as the Relevant Date in terms of regulation 161(a) of SEBI ICDR Regulations;

vii. Observed that the Special Resolution for the issue of Securities specifies that October 01, 2025 will be the Relevant Date on the basis of which price of the equity shares to be allotted on conversion of the warrants is calculated, hence, the issuer does not have the option of considering the date 30 days prior to the date on which the Allottee would be entitled to exercise their option to convert the said warrants into equity shares as the "Relevant Date in terms of regulation 161(b) of SEBI (CDR Regulations;

viii. Verified that the Allottees have not sold or transferred any Equity Shares during the 90 trading days preceding the Relevant Date, based on the records and confirmation obtained from the Allottees;

ix. Verified that the Allottees hold their entire pre preferential holding of Equity Shares, if any, in dematerialized form;

x. Obtained confirmation and also verified from the records furnished that the Company has no outstanding dues to the NSE or to the Depositories, namely National Securities Depositary Limited (NSDL") and Central Depository Services (India) Limited ("CDSL");

xi. Obtained representation from the issuer that they have adhered to conditions for continuous listing of equity shares as specified in the listing agreement with NSE;

xii. Verified that the issuer has obtained Permanent Account Number ('PAN') of all the Allottees;

xiii. Verified that the pricing of the proposed Preferential Issue of Securities is in compliance with regulations 154(1) and 166A of SEBI ICDR Regulations;

xiv. Obtained confirmation from the Issuer that the application for seeking in-principle approval to NSE will be made on or before the day when the Notice of EGM is sent, seeking shareholders' approval by way of Special Resolution for the Preferential Issue of Securities, and

xv. Verified the valuation report of the Independent Registered Valuer, as required under regulation 166A of the SEBI ICDR Regulations is not applicable since no single allottee shall be allotted more than 5.00%

E. CONCLUSION

We hereby certify that, based on the procedures performed as mentioned above and information, explanations and representations provided by the Company, the proposed Preferential Issue of Securities being made to the Allottees are being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations.

F. RESTRICTION ON USE

This certificate is addressed to and provided to the Company solely for being made available on the website of the Company to facilitate online inspection by the shareholders until the last date of EGM and / or submission to the NSE / NSDL / CDSL / Ministry of Corporate Affairs to comply with the requirement of the SEBI ICDR Regulations / Other SEBI Regulations / the Act and should not be used by any other person or for any other purpose. Accordingly, our certificate should not be quoted or referred to in any other document or made available to any other person or persons

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without our prior written consent. Also, we neither accept nor assume any duty or liability for any other purpose or to any other party to whom our certificate is shown or into whose hands it may come without our prior written consent.

FOR, HEENA GULRAJANI & ASSOCIATES
Company Secretaries

HEENA GULRAJANI

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CS Heena Gulrajani
Proprietor
Membership No: A68255
C. P. No.: 25423
Peer Review No.: 7090/2025
UDIN: A068255G001506780
Date: 09.10.2025
Place: Ratlam

HEENA GULRAJANI & ASSOCIATES
PRATICING COMPANY SECRETARY

52, HATIRAM DARWAZA,
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To,
Manager
Listing Compliance
National Stock Exchange of India Limited
"Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 2,58,000 (Two Lakhs Fifty-Eight Thousand Only) Warrants and 8,07,420 (Eight Lakhs Seven Thousand Four Hundred and Twenty) Equity Shares on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

1. I, Heena Gulrajani, Proprietor of Heena Gulrajani & Associates, Practicing Company Secretaries, hereby certify that the minimum issue price for the proposed preferential issue of securities of Owais Metal and Mineral Processing Limited (the 'Company' or 'Issuer') based on the pricing formula prescribed under Regulation 164 (1) read with regulation 166(A) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the SEBI (ICDR) Regulations) has been worked out at Rs. 470.00 (Rupees Four Hundred and Seventy Only) per security.

2. The relevant date for the purpose of said minimum issue price was October 01, 2025.

3. The working for arriving at such minimum issue price is attached herewith.

4. The highest trading volume in respect of the Equity Shares of the Issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited (NSE).

5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under SEBI (ICDR) Regulations.

FOR, HEENA GULRAJANI & ASSOCIATES
Company Secretaries

HEENA GULRAJANI

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CS Heena Gulrajani
Proprietor
Membership No: A68255
C. P. No.: 25423
Peer Review No.: 7090/2025
UDIN: A068255G001507671
Date: 09.10.2025
Place: Ratlam

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Calculation of minimum issue price under Chapter V of SEBI (ICDR) Regulations, 2018
Preferential issue of Owais Metal and Mineral Processing Limited

Date of passing the Special Resolution deemed to be passed by the shareholders	November 01, 2025
Relevant Date (30 days prior to the above date)	October 01, 2025

The proposed preferential issue shall not result in the allotment of more than five percent of the post-issue fully diluted share capital of the Company, to any individual allottee or to allottees acting in concert. Accordingly, the provisions of Regulation 166A(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") shall not be applicable.

Further, in accordance with Regulation 164(1) of the SEBI ICDR Regulations, the floor price for the preferential issue shall be the higher of (1) or (2) as detailed below:

1. Volume weighted average price (VWAP) of the equity shares of Owais Metal and Mineral Processing Limited quoted on the NSE during the 90 trading days preceding the relevant date: Rs. 469.20

(OR)

2. Volume weighted average price (VWAP) of the equity shares of Owais Metal and Mineral Processing Limited quoted on the NSE during the 10 trading days preceding the relevant date: 462.43

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Annexure A (1)

Computation of the Volume Weighted Average Price (VWAP) of the Equity Shares of Owais Metal and Mineral Processing Limited quoted on the NSE during the 90 trading days preceding the Relevant Date (considering the Relevant Date as October 01, 2025)

Date	Open Price	High Price	Low Price	Close Price	No. of Shares	Total Turnover (Rs.)
September 30, 2025	434.45	434.45	415.00	422.60	14,800	62,60,835.00
September 29, 2025	437.00	443.00	431.10	434.45	4,300	18,71,510.00
September 26, 2025	438.00	447.70	425.00	426.65	19,800	85,83,865.00
September 25, 2025	441.90	453.85	432.00	436.05	16,600	73,34,600.00
September 24, 2025	469.85	469.85	439.00	441.45	19,200	85,94,450.00
September 23, 2025	470.50	472.00	462.00	463.00	13,900	64,74,760.00
September 22, 2025	482.00	487.90	461.70	469.20	28,900	1,36,91,260.00
September 19, 2025	488.95	490.00	484.30	486.90	11,900	57,95,155.00
September 18, 2025	482.00	499.10	482.00	490.55	11,800	58,22,370.00
September 17, 2025	496.00	509.00	480.00	484.00	25,200	1,25,19,300.00
September 16, 2025	491.00	500.00	485.10	497.15	10,000	49,43,075.00
September 15, 2025	502.50	510.00	483.90	487.20	18,100	90,39,790.00
September 12, 2025	485.00	499.00	485.00	492.55	10,500	51,62,100.00
September 11, 2025	517.50	519.50	472.00	478.85	28,900	1,42,26,190.00
September 10, 2025	511.00	525.00	505.00	512.45	37,200	1,91,94,955.00
September 9, 2025	479.95	517.00	474.20	507.80	46,000	2,27,41,210.00
September 8, 2025	432.30	475.00	432.30	469.30	40,600	1,83,06,940.00
September 5, 2025	419.95	433.90	419.95	431.70	12,900	54,95,955.00
September 4, 2025	424.15	428.15	412.25	417.90	15,800	66,34,540.00
September 3, 2025	437.00	440.00	415.00	416.50	29,600	1,25,30,680.00
September 2, 2025	458.00	458.00	412.40	427.10	15,100	65,66,240.00
September 1, 2025	458.85	465.00	443.00	446.80	7,200	32,79,770.00
August 29, 2025	447.15	454.75	440.00	442.95	10,300	46,03,420.00

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August 28, 2025	450.00	466.80	444.00	447.15	10,800	48,97,765.00
August 26, 2025	459.15	459.15	445.00	448.40	5,300	23,81,100.00
August 25, 2025	476.95	476.95	445.00	459.15	22,300	1,01,38,370.00
August 22, 2025	485.50	486.90	456.00	467.15	19,300	91,07,950.00
August 21, 2025	500.00	500.00	485.00	490.50	12,300	60,54,705.00
August 20, 2025	485.00	500.00	477.00	493.40	16,300	79,86,720.00
August 19, 2025	496.45	510.00	470.00	482.30	34,800	1,67,89,510.00
August 18, 2025	470.00	549.00	464.60	496.45	48,300	2,42,93,835.00
August 14, 2025	470.00	475.10	453.15	464.60	10,500	48,89,430.00
August 13, 2025	478.00	493.00	445.00	453.15	13,600	63,70,905.00
August 12, 2025	470.00	510.95	470.00	476.80	35,000	1,70,99,970.00
August 11, 2025	437.85	470.00	400.00	455.75	81,200	3,45,34,890.00
August 8, 2025	467.85	479.70	421.00	437.85	20,300	91,06,745.00
August 7, 2025	461.55	480.00	461.55	467.85	7,400	34,76,725.00
August 6, 2025	498.00	498.00	460.00	470.55	27,300	1,29,29,005.00
August 5, 2025	520.00	521.00	479.50	492.65	8,400	41,89,815.00
August 4, 2025	502.50	525.00	502.50	509.10	17,600	90,50,610.00
August 1, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 31, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 30, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 29, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 28, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 25, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 24, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 23, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 22, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 21, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 18, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 17, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 16, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 15, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 14, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 11, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 10, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade

HEENA GULRAJANI

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HEENA GULRAJANI & ASSOCIATES
PRATICING COMPANY SECRETARY

52, HATIRAM DARWAZA,
NEAR MOHAN TALKIES,
RATLAM, MP -457001
Mob: +918770994069
Email: hgurnani888@gmail.com

July 9, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 8, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 7, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 4, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 3, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 2, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
July 1, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 30, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 27, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 26, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 25, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 24, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 23, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 20, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 19, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 18, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 17, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 16, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 13, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 12, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 11, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 10, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 9, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 6, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 5, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 4, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade

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June 3, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
June 2, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
May 30, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
May 29, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
May 28, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
May 27, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
May 26, 2025	No Trade	No Trade	No Trade	No Trade	No Trade	No Trade
Total					**8,20,200**	**38,48,38,675.00**
Volume Weighted Average Price						**469.20**

Annexure A (2)

Computation of the Volume Weighted Average Price (VWAP) of the Equity Shares of Owais Metal and Mineral Processing Limited quoted on the NSE during the 10 trading days preceding the Relevant Date (considering the Relevant Date as October 01, 2025)

Date	Open Price	High Price	Low Price	Close Price	No. of Shares	Total Turnover (Rs.)
September 30, 2025	434.45	434.45	415.00	422.60	14,800	62,60,835.00
September 29, 2025	437.00	443.00	431.10	434.45	4,300	18,71,510.00
September 26, 2025	438.00	447.70	425.00	426.65	19,800	85,83,865.00
September 25, 2025	441.90	453.85	432.00	436.05	16,600	73,34,600.00
September 24, 2025	469.85	469.85	439.00	441.45	19,200	85,94,450.00
September 23, 2025	470.50	472.00	462.00	463.00	13,900	64,74,760.00
September 22, 2025	482.00	487.90	461.70	469.20	28,900	1,36,91,260.00
September 19, 2025	488.95	490.00	484.30	486.90	11,900	57,95,155.00
September 18, 2025	482.00	499.10	482.00	490.55	11,800	58,22,370.00
September 17, 2025	496.00	509.00	480.00	484.00	25,200	1,25,19,300.00
Total					**1,66,400**	**7,69,48,105.00**
Volume Weighted Average Price						**462.43**

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